

European Coordinated Research on Long-term Challenges in Information and Communication Sciences and Technologies ERA-NET

www.chistera.eu

Call 2019 ELECTRONIC SUBMISSION SYSTEM

GUIDELINES FOR APPLICANTS

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1. Introduction

1.1. About your proposal

All documentation relative to the call is provided on the following CHIST-ERA website page: <u>http://www.chistera.eu/call-2019-announcement</u>.

Prior to submission, the project coordinator must carefully read the call announcement and prepare two documents following the templates available on the call page¹:

- **A project proposal document**, to be submitted in PDF format;
- A project financial plan, to be submitted in Excel format.

Keep in mind that each funding organisation has its own funding criteria and regulations, which are mentioned in the call announcement. The financial plan submitted at the transnational level is for evaluation purposes only. The presentation of the financial plan to be submitted at the national level, for all proposals or for selected projects only depending on the funding organisation, might differ depending on the funding organisation (different categories of expenses, details about the distribution over time...).

1.2. About the submission system

The CHIST-ERA Call 2019 electronic submission system is based on the French National Research Agency (ANR) electronic submission platform $(https://aap.agencerecherche.fr/)^2$. The present document is designed to guide you through the submission process and ensure a smooth submission.

Note that some features of the submission platform are not used for this call and that some fields in the interface can be safely ignored. This is for example the case of the detailed financial information, which is instead provided by uploading the aforementioned financial plan. When it occurs, it will be mentioned in this document.

Each modified page in the submission platform must be saved (using the "Save" button) before going to another page.

1.3. Roles in the submission process

A Consortium is composed of project partners represented each by a Principal Investigator (PI). The project coordinator creates the proposal in the submission system and adds the other project partners. The partner PIs are automatically informed by email. The email invites them to log into the system in order to complete, check or modify the information provided by the coordinator about them. It is the responsibility of the coordinator to ensure that the partner information is properly filled in. When the

¹<u>https://www.chistera.eu/sites/www.chistera.eu/files/CHIST-ERA%20Call%202019%20-</u> <u>%20Full%20Proposal%20Form.docx</u>,

https://www.chistera.eu/sites/www.chistera.eu/files/CHIST-ERA%20Call%202019%20-%20Financial%20Template.xlsx

 $^{^{2}}$ The call, published in December 2019 and for which projects are selected in 2020, is considered as part of the 2020 edition in the submission system.

proposal is complete, the coordinator can lock it, which prevents the other partners to update their information. Only the coordinator is allowed to modify the project-level information.

2. How to connect

The coordinator and the other PIs can connect to the website in the following way.

2.1. Submission website

The electronic submission system is available at the following URL: https://aap.agencerecherche.fr/layouts/15/SIM/Pages/SIMNouveauProjet.aspx?idAAP=1574

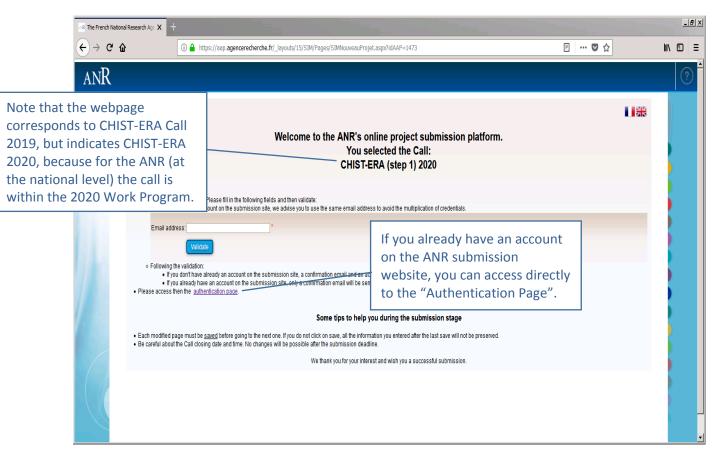
NOTE: The user interface is bilingual (French and English). Click on the flag on the upper-right side of the screen to reach the pages in English. You can change the interface language at any time.

2.2. Create an account

The welcome page of the submission system is shown below. Fill in the form with your personal information (Last name, First name, Email address).

If you already have an account on the ANR submission website, you can go directly to the authentication page.

If you have forgotten your password, you can ask for a new one on the authentication page.



2.3. Activation of your account

An email will be sent from the website in the following format (if you do not receive the email, please check your spam box):

FROM: SIM ANR simnoreply@agencerecherche.fr

SUBJECT: Activation de votre compte / Account Activation

Hello,

This is an automated email with your logins for the ANR information system (<u>https://aap.agencerecherche.fr</u>). Please click on the link below and follow the procedure to complete the activation of your account.

User Reference : R0743708S207 Login: anna.ardix@gmail.com Activation link: https://aap.agencerecherche.fr/_layouts/SIM/Pages/SIMActivationCompte.aspx?guidP=46323044-3831-3637-2d39-4630442d3445

Yours sincerely, The French National Research Agency

This is an automatic e-mail message generated by the ANR electronic submission platform <u>https://aap.agencerecherche.fr</u>. Please do not respond to this email.

Open the activation link from the email, and activate your account.

Activate you account	_
Rules about password changing: • The minimum password length is 8 characters. • The password must contain at least two of the following characters: • Letters (A-Z, a-z) • Numbers from 0 to 9 • New password must be different from the 24 last old passwords.	
New password: Capture Forms libre Confirm new password:	
S ^u _k _t	
Please copy the text of the image:	
Back to the homepage	

2.4. Authentication page

Authenti	cation Page		
Emai	address:	Insert you address	ır e-mail
F	assword:	Insert pas	sword
	Validate		50010
Forgotten pa	ssword / Generate a new password		
To submit a	new proposal, please go to the Call page on the ANR website.		
	mation, please contact the person in charge of the Call: <u>Contacts</u> FAQ		
Remarks: • We ad	vise you to allow popups from your browser settings. Is and JavaScript must be enabled.		
	<u>experts and committee members</u> y have an account (as proposal coordinator, partner), you must use the same		
If you have r	to, tot received or if you have lost your password, you can generate a new one via the li assword" located on this page.	nk	
	If you have forgotten your password, you can provide your e-ma	il	
	address here to get a new one.		
	Forgotten password	ł	
	Email address:		
	Validate		
	Back to the authentication page		

2.5. User role

After validation, you are asked to choose your user profile:

- Project Coordinator (can modify all the information)
- Project Partner (can modify its own information)

Only the coordinator role allows to create a new proposal in the submission system: Select "Project Coordinator" and click on the "Access" button.

Choose your user role :	
Role : Project Coordinator 🗸	
Access	
Access	

3. How to create your proposal

3.1. Submit a proposal

To create your proposal, please click on "Submit a proposal" (see below).

	My proposals
\checkmark	Submit a proposal to the call for proposals: 'CHIST-ERA (step 1)' - 2020
	List of proposals in a current call
	There are no proposals
	List of currently reviewed proposals
	There are no proposals
	List of proposals within the grant signing process
	There are no proposals
	List of funded proposals
	There are no proposals

3.2. Identification of the project

Please fill in the informations below to create your project. These will remain modifiable until the close of the call for projects.

Identification of the project		
	Project acronym	·
You do not need to translate the title in French, and you can simply copy and paste the Project English title here.	Project French title Project English title	•
Select if the project is mainly Fundamental research or Industrial Research.	R & D categorie	Sélectionnez une catégorie R&D 🧹 *

Identification of the coordinator of the project		
Principal Investigator/Scientific manager of the partner		
Civility	Madam	
First name	Anna	
Last name	Ardizzoni	
Email	anna.ardix@gmail.com	
Title	Researcher	
Project coordinator	V	
Research organisation of the partner		
Country	Select a country	• ·
Category	Select a category	Select the administrative catego
Name		of the project partner between:
Partner acronym		Association Other Enterprise than Very small enterprises or SMEs
Research Funding Organisation	••••	Other private Other Public
Research Funding Organisation		Public Laboratory Research Foundation
Comment (regarding the choosen Research Funding Organisation)		SMEs Very Small Enterprises
Comment (regarding the choosen research Funding Organisation)		

Still on the same page, as the coordinator of the proposal you have to fill the following form:

3.3. Information about your submission

Once you have provided the project identification information, you will have access to the main online submission page composed by several tabs gathering all the information needed for the evaluation of the project (from the left to the right side of the screen):

- 1. Partnership and tasks
- 2. Partners/Organisations files

- 3. Identity of the Project
- 4. Scientific Abstract
- 5. Scientific Document
- 6. Submission of the project

anR			
		Time remaining before closing of the call for proposals: 71 days 7 hours	
	Partnership and tasks files Identity of the project abstracts	Scientific document Submission of the project	

3.3.1. Partnership and tasks

Under this tab, the coordinator can fill in the consortium composition and provide basic information about each partner. Partners can be added, edited and deleted.

	rtner d tas		Partners/Organ	nisations	Identi the pr			ntific	Scientifi	c document	Submission of the project	ct		
an	utas	ĸs	nies		uie pi	oject	absi	iracts						
Р	Partnership													
The	e proj	ect o	coordinator specifies	each pa	artner and t	he principa	al inv	vestigator (i	PI) of ea	ch partner.				
			ated in the table bel						eing the	registered en	nail address.			
			he/she can genera											
			ers with only the sci							og into the ap	oplication.			
At	each	chai	nge made, the PIs o	f the cor	ncerned pai	rtners are i	nfon	med by e-n	nail.					
											Display By country	y		~
			Partner/Organisation's	Partner	Category	Requested	Civ.	First name	Last nam			Role	Coord.	Research
	:		name	acronym		funding (€)				(*:cnan	ge in progress)			Funding Organisation
			France (1) TEST Laboratory	TEST-L	Public	0.00	14.	Comuni	Fedortch	ante nameio	indantahan ka @ana fa	PI		ANR
			TEST Laboratory	IESI-L	Laboratory	0.00	Mr	Sergueï	redorich	ienko serguei.	fedortchenko@anr.fr	Р		ANR
			Spain (1)			0.00								
	□ 		TEST Laboratory 2		Public Laboratory	0.00		Firstname	Lastnam	e firstname	e.lastname@testlaboratory2.es	PI		AEI
			United Kingdom of Great Britain and Northern Ireland (the) (1)			0.00								
	□ 		TEST Laboratory 3		Public Laboratory	0.00		Firstname2	Lastnam	e2 firstname	e2.lastname2@testlaboratory3.uk	PI		UKRI
			ify partner/organisatio ete partner/organisatio											
	$\overline{\mathbf{Q}}$,					_							
_			<u>\</u>	_								1		
	Ad	d r	new partner		Dele	te a pa	rtn	er		Modify t about a	he information partner			

Click on "Modify" to provide information about a partner (name, acronym, category, country, funding organisation if applicable, amount of requested funding, and PI information; see the pop-up window shown below).

Principal Investigator/Scientific manager of the partner	Change the scientific manager *	
Civility	Select a civility 🤍	
First name	Firstname	
Last name	Lastname	
Email	firstname.lastname@testlaboratory2.es	Modify / Update
Title	Researcher/Professor 🗸	
Project coordinator		
Research organisation of the partner		
Country	Spain	*
Name	TEST Laboratory 2	*
Partner acronym		
Research Funding Organisation	AEI - Agencia Estatal de Investigación	V 🕄 *
Comment (regarding the choosen Research Funding Organisation)		
ck Save		

3.3.2. Partners/Organisations files

This tab enables you to provide further information about each partner. It contains two sub-tabs: "Administrative data" and "Financial data". The only new mandatory field in addition to the ones from the previous tab is the "Partner category" one, under the "Administrative data" sub-tab. Under the "Financial data" sub-tab, only the "Requested funding" field is required.

					project a	bstracts	Submission of 1	ine proje	ect
1	Consortiu	m							
						Display	y By country		~
		Name or acronym of the partner/organisation	Full cost (€)	Requested Funding (€)	Permanent position (person.month)	NON permanent position WITH Funding requested (person.month)	NON permanent position WITHOUT Funding requested (person.month)	Country head- on	Research Funding Organisatior
		France (1)	0.00	0.00	0.00	0.00	0.00		
	Select	TEST-L (coord)	0.00	0.00	0.00	0.00	0.00		ANR
		Spain (1)	0.00	0.00	0.00	0.00	0.00		
	Select	TEST Laboratory 2	0.00	0.00	0.00	0.00	0.00		AEI
cted partner <i>italic</i>		United Kingdom of Great Britain and Northern Ireland (the) (1)	0.00	0.00	0.00	0.00	0.00		
	Select	TEST Laboratory 3	0.00	0.00	0.00	0.00	0.00		UKRI
	_	Total	0.00	0.00	0.00	0.00	0.00		
fina A	ncial data dministrativ Mandator Partner/		ial dat eded :	ta for registi		e and then u	odate its adm	inistrat	ive and
	Scientifi	c team partner's me	ember						
	Other								

Administrative data

Administrative data Financial data		
Mandatory information needed for regis Partner/Organisation : Université de Floren		
Partner country	Select a country	<u>×</u>
Partner category	Select a category	
	\backslash	
Name of the partner (research organisation,		
private compagny,)		
Acronym of the partner		
Research Funding Organisation	 *	
Comment (regarding the choosen Research Funding Organisation)		
Principal Investigator/Scientific manager		
		Select the administrative category of the
Civility of the scientific manager Madam	•	project partner between:
First name of the scientific manager Anna		Association
Last name of the scientific manager Ardizzoni		Other Enterprise than Very small enterprises or SM Other private
Birth date (jj/mm/aaaa)		Other Public
Title of the scientific manager Researche	er 💌	Public Laboratory
The of the sciencific manager research	•	Research Foundation
		SMEs
ORCID Number		
Phone of the scientific manager]
Mobile phone of the scientific manager]
	Republican	
Mail of the scientific manager anna.ardtxg	gmail.com	
Scientific team partner's member		
None		
vote that users with only the scientific team member role do not have an account	unt to log into the application.	
Add new member Delete selected members		
Other		
	ting this proposal to ANR i undertake moral o	commitment to provide scientific evaluations
	is submitted in other ANR calls for which i c	
Key words of your area of expertise rey words must be separated by a semicolon)		11.
Cancel		

Financial data

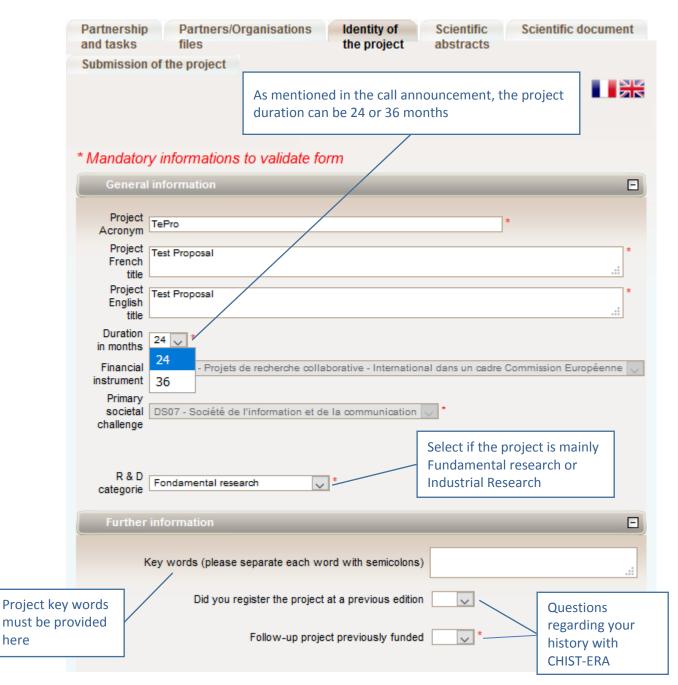
	Display By country							
	Name or acronym of the partner/organisation	Full cost (€)	Requested Funding (€)	Permanent position (person.month)	NON permanent position WITH Funding requested (person.month)	NON permanent position WITHOUT Funding requested (person.month)	Country head- on	Research Funding Organisatio
	France (1)	0.00	0.00	0.00	0.00	0.00		
Select	TEST-L (coord)	0.00	0.00	0.00	0.00	0.00		ANR
	Spain (1)	0.00	0.00	0.00	0.00	0.00		
Select	TEST Laboratory 2	0.00	0.00	0.00	0.00	0.00		AEI
	United Kingdom of Great Britain and Northern Ireland (the) (1)	0.00	0.00	0.00	0.00	0.00		
Select	TEST Laboratory 3	0.00	0.00	0.00	0.00	0.00		UKRI
	Total	0.00	0.00	0.00	0.00	0.00		

 Full cost (€) 0.00
 Requested Funding (€) 0.00

 Save Cancel
 For all partners, only the simplified entry is required

3.3.3. Identity of the project

Under this tab must be provided general information about the project such as the call topic, the project duration, and key words.



Call topic

Under the sub-tab **Research themes**, select "Primary" for the topic you apply to. No "secondary" is expected. The selection should look as one of the two screenshots below (depending on the topic).

Choose the re	rch themes search themes (Min 0 Max 2) from the 2 available themes (as well as the sub-themes) earch themes			
Research th	emes	Level		
	Explainable Machine Learning-based Artificial Intelligence	Primary		
:Specific project theme / sub-theme				

The bottom of the window shows a summary of the research funding organisations per partner.

Name of the Research Funding Organisation	Associated to the project	Associated to the partner(s)/organisation(s)
AEI		TEST Laboratory 2
ANR		TEST-L
UKRI		TEST Laboratory 3

3.3.4. Scientific Abstracts

Under this tab should be provided the project summary and relevance to the call, as also provided in the proposal document. The versions provided under this tab are used for reviewer assignment.

The "Non-confidential abstract or summary in English" field should correspond to the "Summary of the project" field in the proposal document. The "Overall objectives, scientific and technical barriers" field should correspond to the "Relevance to the topic addressed in the call" field in the proposal document (even though the field name does not match).

3.3.5. Scientific Document

Under this tab must be uploaded the proposal document in PDF format and the financial plan in Excel format.

Submit the scientific docun	nent				
Each project must submit a propos ERA website: <u>http://www.chistera.e</u> proposal%20Form.docx					
The scientific document must be w	ritten in English.				
Authorized Format: PDF. Max. si Parcourir Aucun fichie sélectionné.	ize : 10 Mb. Maximum n	umber of pages : 100.			
Submit the scientific document		As specified in the call an document must be writte	nouncement, the proposal en in English		
Scientific document in Anglais sut <u>ERA_TePro_DocSci.pdf</u>	Upload the proposal do	ocument in PDF format	2019_CHIST-		
Annex to the scientific docu	ıment				
Each project must submit a financi document). The template is availab /files/CHIST-ERA%20Call%202018	le on the CHIST-ERA web	site: http://www.chistera.eu/s			
Authorized Formats: BMP, DOC, DOCX, GIF, JPEG, JPG, ODP, ODS, ODT, PDF, PNG, PPT, PPTX, RTF, XLS, XLSX. Max. size : 10 Mb.					
Parcourir Aucun fichier sélectionné.					
		Upload the financial pla	n in Excel format		

3.3.6. Submission of the project

This tab enables the coordinator to lock and unlock the project proposal. When the proposal is locked, PIs from other partners cannot modify their information.

The tab also provides information on the proposal validity. Alerts shown in red are blocking issues for the submission.

A confirmation email is sent to the coordinator at call closure.

Partnership	Partners/Organisations	Identity of	Scientific	Scientific document
and tasks	files	the project	abstracts	Submission of the project



The closing date for call for proposals is <u>14/02/2020 until 17:00</u> (DD/MM/YYYY; Current local time in Paris, France)

Project status :Submitting

Your application will automatically be considered submitted if all the following conditions are met :

- the scientific document has been submitted
- . the grant amount requested for the project is non-zero at the closing of the call for proposals

Only information entered on the submission website by the call for proposals closing date will be considered.

An electronic confirmation will be sent to the coordinator on the call for proposals closing date.

Coordinators are asked to lock their projects by the closing date. The project may be unlocked by the coordinator prior to the closing date if additional changes are necessary.

Lock proposal

Checking fields

Please note that the submission platform is unable to check that the information you have entered matches the eligibility criteria laid out in the text of the call for proposals.

Please be aware of the following alerts:

- . In red : This condition must be fulfilled for your proposition to be complete
- . In orange : Information about the project or partner that should be filled or corrected

Proposal:

- · No scientific document has been uploaded
- The aid requested under the project must be different from 0
- . The abstract in English is empty
- · No principal research theme has been entered for your project

Administrative and financial document of the project

Generate