CHIST-ERA Call ORD

Information Webinar #2

November 28, Online

Contact: chistera@anr.fr

Outline

❑ CHIST-ERA and Call ORD key features

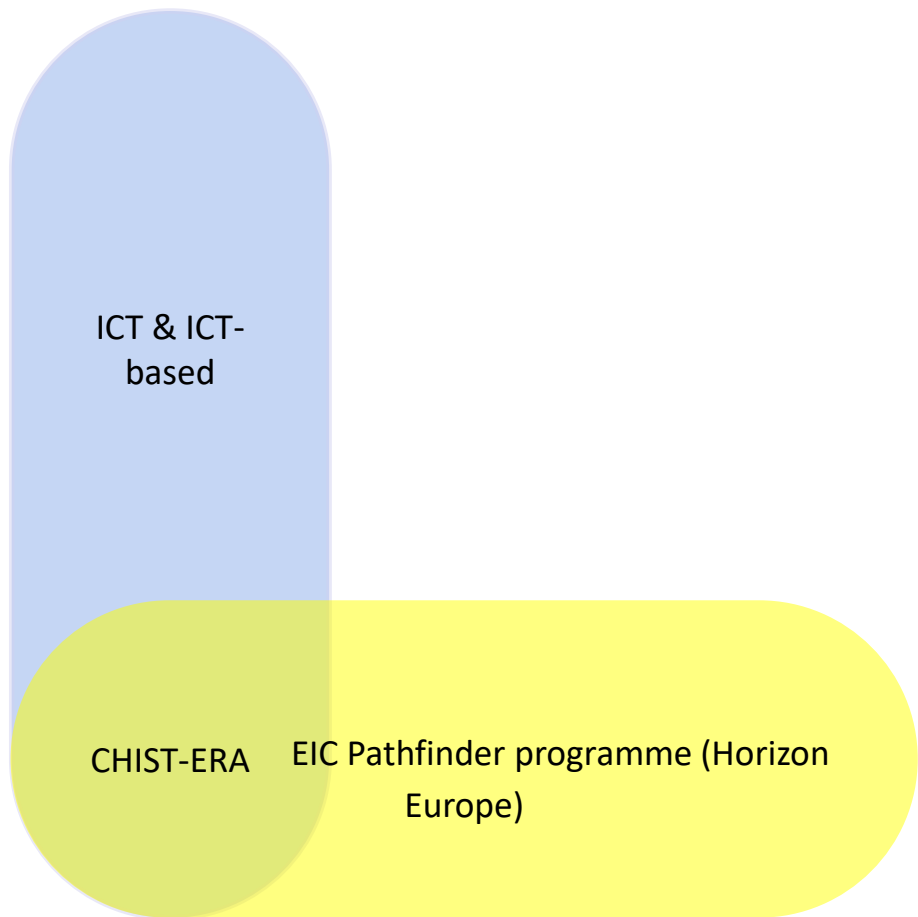❑ Proposal preparation recommendations

❑ How to submit your proposal

CHIST-ERA and Call ORD Key Features

- ❑ A network (ERA-NET) of research funding organisations in Europe and beyond
  - ✓ Covering most European countries + Brazil, Québec & Taiwan
  - ✓ Call consortium is a sub-set of CHIST-ERA consortium (participation on a topic by topic basis)
- ❑ Supporting long term research targeting emerging digital technologies
  - ✓ Investing in the identification and definition of promising topics
  - ✓ Supporting a yearly call targeting two emerging topics
  - ✓ Supporting and promoting additional activities such as the Call ORD
  - ✓ Promoting research results exploitation, Open Science, Widening Countries, Ethics
- ❑ Relying on a well-established call cycle
  - ✓ One-step high quality evaluation process
- ❑ Fostering cross-fertilisation across topics and strategic thinking through a yearly Funded Projects Seminar
- ❑ New funding activities: Call ORD & Challenge

- ❑ CHIST-ERA is the ERA-NET of the EIC Pathfinder programme
- ❑ Support to basic research for future and emerging ICT (FET-like research)
  - ✓ Long term interdisciplinary research
  - ✓ Risky with potential high impact
  - ✓ Favour novelty

- ❑ Focus on performance evaluation activities

ICT & ICT-based

CHIST-ERA   EIC Pathfinder programme (Horizon Europe)

Momentum in Open Science & Gaps

- ❑ EU policies
  - ✓ Open access mandate associated to Horizon Europe projects
  - ✓ Systematisation of Data Management Plans
- ❑ National initiatives
  - ✓ E.g. second national plan for Open Science in France
    - ▪ Three pillars: Publications, research data, research software code
  - ✓ National calls on Open Science and/or national funds (FNSO/NWO)
- ❑ Setting up EU wide infrastructures
  - ✓ Publications: OpenAIRE
  - ✓ Scientific data: EOSC
    - ▪ Multiplication of EU calls
  - ✓ Variety of e-infrastructures on the ESFRI roadmap

- ❑ While huge progress in the domain of publications
  - ✓ E.g. cOAlition S, diamond models
  - ✓ Grey clouds remaining around rise of Article Processing Charges costs
- ❑ Data and software are somehow left behind
  - ✓ EU programs centred on highly generic principles and methods (FAIR)
  - ✓ Lack of community based engagement at community level
    - ▪ Despite stronger presence of EU infrastructures
- ❑ Need to foster wider collaboration on Open Science activities
  - ✓ For specific thematic fields where data sets are created and reused
  - ✓ Across countries to compare and consolidate best practices

- ❑ Tackling the general landscape of research data & software from the perspective of their reuse
  - ✓ Key enabling tools, services and standards
  - ✓ Understanding underlying methods and practices (data & software life cycle)
  - ✓ A specific contribution from the ICT domain
- ❑ Linking to the state of deployment of Open Science in the respective national communities and at sub- or cross-disciplinary level within CHIST-ERA
  - ✓ Accelerating the dissemination of Open Science best practices in their communities
    - ▪ experience sharing and the alignment of national Open Science policies
  - ✓ Connecting the expertise in Open Science of some disciplines to other disciplines less advanced in that matter and from countries to other countries
- ❑ Offering a funding tool for middle-sized consortia (250 – 500 K€)
  - ✓ Between EU wide consortia and national endeavours
  - ✓ Paving the way for future wider endeavours

Call Priorities

❑ Create conditions for research based on open or shared data and software

❑ Three proposed priorities:

  ✓ Create, enrich or prepare 'reference data sets': Favour availability and reuse of complex datasets

  ✓ 'Editorialization' of data: Reduce distance between data producer and (un)expected data reuser for scientific, educational, economic or even journalistic purposes

  ✓ Processes and tools to describe, share, reference and archive software source code, in particular with the goal to enhance reproducibility of research results

❑ Projects targeted: At least 3 partners from 3 countries, total budget of 250 to 500 K€

❑ **Evaluation Panel** consists of sufficient number of high-level experts from different fields within the call topic

❑ Composition of the Evaluation Panel is prepared by the Call Secretariat and approved by CHIST-ERA funders in the call

   ✓ Scientists participating in the proposals ***cannot*** be members of the Evaluation Panel or evaluate proposals as external reviewers

   ✓ Apply as evaluator: https://www.chistera.eu/apply-evaluator

❑ Each proposal will be evaluated by 3 Panel members

   ✓ *External reviewers* – at least 2 for each proposal

❑ A ranking list will be established by the Evaluation Panel

❑ The list of the Panel members will be made public on CHIST-ERA website after the funding recommendation is issued

HOW will your Proposal be Evaluated?

Evaluation criteria **– for full description see Call ORD Announcement**

- ❑ **Relevance to the Topic** (threshold: 4/5, weight: 1)

- ❑ **Scientific and Technological Quality** (threshold: 3.5/5, weight: 1)

- ❑ **Impact** (threshold: 3.5/5, weight: 1)

- ❑ **Implementation** (threshold: 3/5, weight: 1)

Selection of Proposals

❑ On the basis of the ranking of the proposals and of available funding, the Call Steering Committee prepares a list of projects recommended for funding to the national/regional funding organisations

❑ Call Steering Committee (CSC) follows the ranking list and makes efforts to fund as many projects as possible
   ✓ If not all ex-aequo projects can be funded, the following options are considered
      ▪ Budget of the respective funder(s) can be increased
      ▪ Budget cut in requested funding (manageable up to 10%)

❑ If the budget is unsufficient to fund all *ex aequo* projects among rank N, CSC will select projects using the following criteria:
   ✓ The output of the call, i.e. the overall funding, should be maximised (e.g. by prioritising the projects with high presence of under-represented countries and vice-versa)
   ✓ If possible each funding organisation funds at least one project
   ✓ Projects involving partners from **Widening Countries** are prioritised

Tentative timeline

14 December 2022
Deadline for proposals submission

Spring 2023
Proposals evaluation by Evaluation Panel

June 2023
Notification of accepted proposals and feedback sent to applicants

October 2023
First possible start date for accepted projects

❑ Notification of selection decision

  ✓ Proposal below quality threshold, or

  ✓ Proposal above quality threshold but not selected due to lack of funding, or

  ✓ Proposal selected

❑ Review feedback

  ✓ A consensus report summarising the panel's view on the proposal and funding recommendation to CHIST-ERA is sent to the project coordinator

    ▪ Subsequently report is distributed to all partners by project coordinator

❑ List of selected projects is published on CHIST-ERA webpage

❑ If the proposal is selected for funding, contractual negotiation phase is launched with respective funding organisations involved in the project

Proposal Preparation & Recommendations

Joint Funding Instrument

- ❑ **European level**
  - ✓ Formation of collaborative projects
  - ✓ Submission of proposals
  - ✓ Evaluation and ranking
  - ✓ Funding recommendation
  - ✓ Contact point: CHIST-ERA Call Secretariat
- ❑ **National/Regional level**
  - ✓ One National/Regional Contact Point for the funding organisation
  - ✓ For some countries, a separate application to the respective funding organisation by a project partner from that country is needed
  - ✓ Formal implementation, grant agreement

❑ Formation of consortia

  ✓ At least 3 partners from 3 countries participating in the call topic

    ▪ Industrial partners eligible for some funders (see call text for details)

  ✓ Research should be focused on a clearly defined goal, i.e. typically not more than 6 partners is recommended

  ✓ Consortia should be balanced:

    ▪ Not more than 60% of the total requested funding may be requested by partners from one country

❑ Additional partners

  ✓ Research groups from countries whose funding organisations are not in the call may join a project consortium as long as they are able to secure their own funding

  ✓ These groups/institutions do not count for the 3-3 rule

  ✓ The coordinator must request funding

- ❑ One-step submission procedure
  - ✓ Proposal: approx. 20-30 pages
- ❑ Each consortium specifies one coordinator
  - ✓ Single point of contact for the call secretariat
  - ✓ The coordinator must be based in a country participating in the call
- ❑ For each project partner, one PI is the point of contact at the national/regional level
- ❑ <u>Prior to submission, each PI has to consult with her/his funding organisation regarding eligibility issues</u>:
  - ✓ Eligibility of the institution (university, academic institutions, industry,…)
  - ✓ Position of the PI (e.g. permanent staff,…)
  - ✓ Eligible costs
- ❑ The proposal is submitted through the ANR online submission platform
- ❑ Some funding organisations require additional national/regional forms

Recommendations (1/2)

- ❏ Collaboration is essential ingredient
  - ✓ Collaboration driven by joint questions, goals and mutual learning
- ❏ A long term vision is essential
  - ✓ But also a plausible idea on how to get there
  - ✓ Aware of ongoing Open Science developments
- ❏ Strong encouragement to involve Widening Countries in the call
- ❏ Consider altogether the Call Announcement and the proposal template
  - ✓ Common reference for both applicants & evaluators

Recommendations (2/2)

❑ Make sure that your partners have checked their eligibility with the respective funding organisations

❑ Take into consideration national/regional budget constraints. Projects are expected to be in the range of 250 K€ - 500 K€

❑ Do not hesitate to contact the CHIST-ERA call secretariat and your national/regional contact points

❑ Get used to the electronic submission system sufficiently in advance to prevent any technical risk

How to Submit your Proposal

Full guidelines: https://www.chistera.eu/sites/www.chistera.eu/files/CHIST-ERA%20Call%20ORD%20-%20Submission%20Guidelines.pdf

Recommendations:

Create your submission account some days before the submission deadline in order to avoid any problem

➢ Verify all the data in the submission platform

➢ Upload the proposal document in PDF format

➢ Upload the financial plan in the annex section (letters of support could be uploaded as well in the same section)

➢ The CHIST-ERA Call ORD electronic submission system is based on the French National Research Agency (ANR) electronic submission platform (https://aap.agencerecherche.fr/)

chist·era

My proposals

Submit a proposal to the call for proposals: 'CHIST-ERA Call ORD' - 2023

☐ Display closed projects (incomplete, not admissible, not eligible, not selected, canceled, closed out)

List of proposals in a current call	⊞
List of currently reviewed proposals	⊞

Identification of the project

Project acronym [   ] *

Project French title [   ] *

> You do not need to translate the title in French, you can simply copy and paste the English title here

Project English title [   ] *

Financial instrument [Autres Multilatéraux ∨]

R & D categorie [Fondamental research   ∨]

> Select if the project is mainly Fondamental Research or Insdustrial Research

chist-era

Identification of the coordinator of the project

Principal Investigator/Scientific manager of the partner

Civility — Madam ▾

First name — Anna

Last name — Ardizzoni

Email — anna.ardix@gmail.com

Title — Researcher

Project coordinator — ☑

Research organisation of the partner

Country — France ▾ *

Funder — ANR - The French National Research Agency ▾ ⓘ *

Comment (regarding the choosen funder) —

Category — Select a category ▾ *

Financial and administrative control instance — ✏ *

Scientific property management instance — ✏ *

Name of the research structure — *

Acronym of the research structure —

Please fill in the information carefully!

Select the administrative category of the project partner between:

- Association
- Other Enterprise than Very small enterprises or SMEs
- Other private
- Other Public
- Public Laboratory
- Research Foundation
- SMEs
- Very Small Enterprises

chist-era

Partnership and tasks	Partners/Organisations files	Identity of the project	Scientific abstracts	Scientific document	Submission of the project

Partnership

Display By country ⌄

		Partner/Organisation's name	Partner acronym	Category	Requested funding (€)	Civ.	First name	Last name	Email address (* : change in progress)	Role	Coord.	Country head-on	Funder
☐		**France (1)**			0.00								
☐ •••		CNRS		Other Public	0.00	Ms	Anna	Ardizzoni	anna.ardix@gmail.com	PI	☑	☐	ANR
		Luxembourg (1)			0.00								
☐ •••	▲▼	Test Lab 4		Other Public			Firstname9	Lastname9	anna.ardizzoni1@gmail.com	PI	☐	☐	FNR
		Poland (1)			0.00								
☐ •••	▲▼	Test Lab 3		Other Public		Ms	Firstname4	Lastname4	firstname4.lastname4@testlaboratory4.pl	PI	☐	☐	NCN
		United Kingdom of Great Britain and Northern Ireland (the) (1)			0.00								
☐ •••	▲▼	Test Lab 2		Other Public	0.00		Test Lab 2	Test Laboratory 2	test@anr.fr	PI	☐	☐	UKRI

Modify partner/organisation
Delete partner/organisation

Add a new partner

Modify or delete a partner

Modify a partner

Principal Investigator/Scientific manager of the partner [Change the scientific manager] *

Civility: Madam

First name: Anna

Last name: Ardizzoni

Email: anna.ardix@gmail.com   Modify / Update the email of Anna Ardizzoni

Title: Researcher

Project coordinator: ☑

Research organisation of the partner

Country: France   * ☐ Country head-on

Research Funding Organisation: ANR - The French National Research Agency ⓘ *

Comment (regarding the choosen Research Funding Organisation):

Name of the research structure: Centre National de la Recherche Scientifique (CNRS) - Délégation Régionale Ile-de-Frai *

Acronym of the research structure:

[Back] [Save]

Once you make any change, please click on « save » or you can loose your data

25

	Partnership and tasks	Partners/Organisations files	Identity of the project	Scientific abstracts	Scientific document	Submission of the project

Consortium

Display [By country ∨]

	Name or acronym of the partner/organisation	Financial and administrative control instance	Full cost (€)	Requested Funding (€)	Permanent position (person.month)	NON permanent position WITH Funding requested (person.month)	NON permanent position WITHOUT Funding requested (person.month)	Country head-on	Funder
	France (1)		0.00	0.00	0.00	0.00	0.00		
Select	*CNRS (coord)*		*0.00*	*0.00*	*0.00*	*0.00*	*0.00*	☐	*ANR*
	Luxembourg (1)		0.00	0.00	0.00	0.00	0.00		
Select	Test Lab 4		0.00	0.00	0.00	0.00	0.00	☐	FNR
	Poland (1)		0.00	0.00	0.00	0.00	0.00		
Select	Test Lab 3		0.00	0.00	0.00	0.00	0.00	☐	NCN
	United Kingdom of Great Britain and Northern Ireland (the) (1)		0.00	0.00	0.00	0.00	0.00		
Select	Test Lab 2		0.00	0.00	0.00	0.00	0.00	☐	UKRI
	Total		0.00	0.00	0.00	0.00	0.00		

Please select the partner/organisation in the table(s) above and then update its administrative and financial data below.
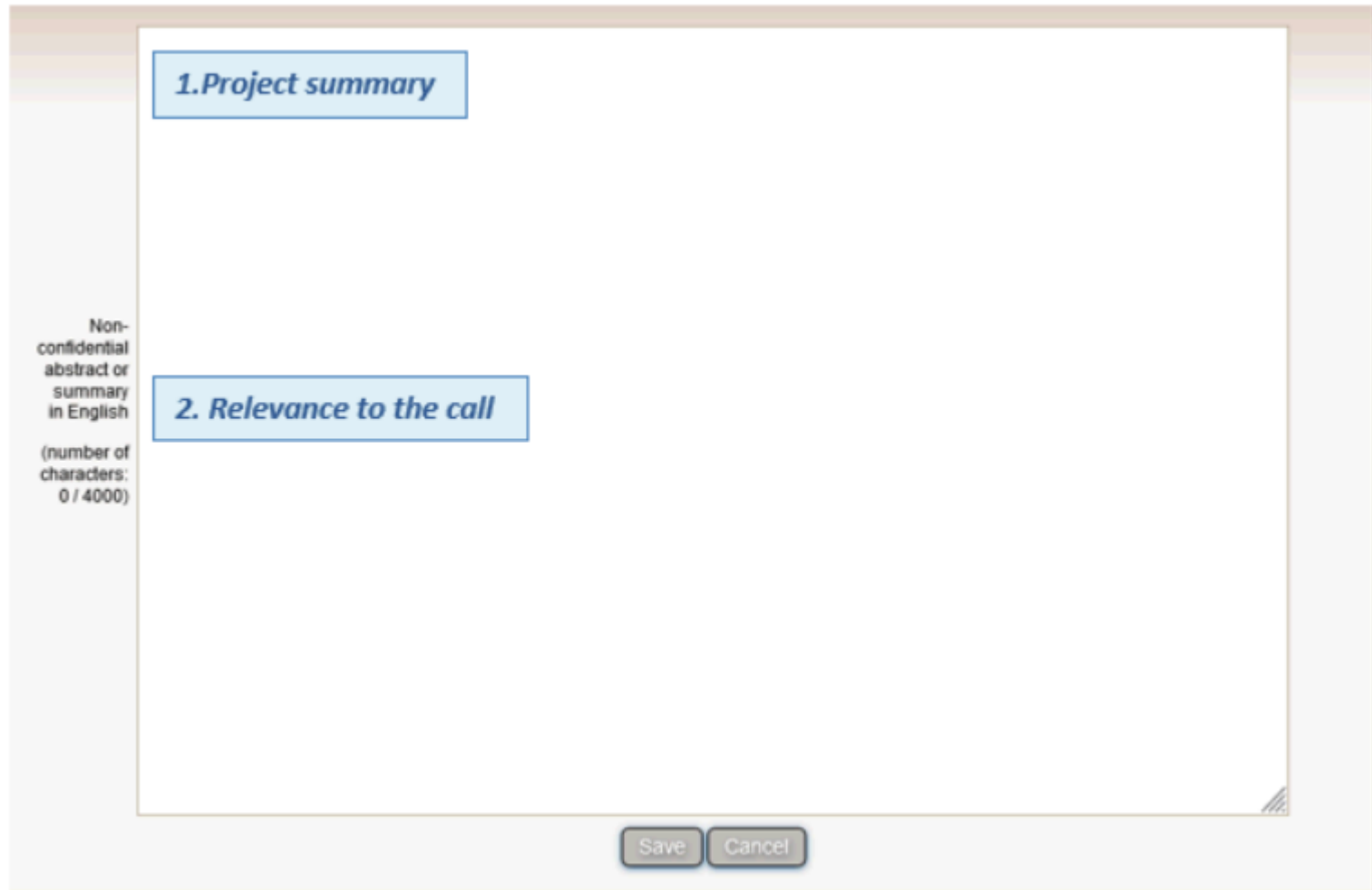
Administrative data **Financial data**

Mandatory information needed for registration form

Partner/Organisation : CNRS	⊞
Principal Investigator/Scientific manager	⊞
Scientific team partner's member	⊞
Place of the scientific works	⊞
Legal representative of the administrative control	⊞
Person in charge of the administrative and financial follow-up	⊞
Other financial supports	⊞
Other	⊞

[Select an item ∨]

By submitting this proposal to ANR i undertake moral commitment to provide scientific evaluations
of proposals submitted in other ANR calls for which i could be requested

Key words
of your area of expertise
(key words must be separated by a
semicolon)

Save   Cancel

Click here to select a partner

Now you can fill in the information in all the sections

26

Application Guidelines (7/11)

| Partnership and tasks | Partners/Organisations files | Identity of the project | Scientific abstracts | Scientific document | Submission of the project |

Consortium

Display [By country ∨]

	Name or acronym of the partner/organisation	Financial and administrative control instance	Full cost (€)	Requested Funding (€)	Permanent position (person.month)	NON permanent position WITH Funding requested (person.month)	NON permanent position WITHOUT Funding requested (person.month)	Country head-on	Funder
	France (1)		**0.00**	**0.00**	**0.00**	**0.00**	**0.00**		
Select	*CNRS (coord)*		*0.00*	*0.00*	*0.00*	*0.00*	*0.00*	☐	*ANR*
	Luxembourg (1)		**0.00**	**0.00**	**0.00**	**0.00**	**0.00**		
Select	Test Lab 4		0.00	0.00	0.00	0.00	0.00	☐	FNR
	Poland (1)		**0.00**	**0.00**	**0.00**	**0.00**	**0.00**		
Select	Test Lab 3		0.00	0.00	0.00	0.00	0.00	☐	NCN
	United Kingdom of Great Britain and Northern Ireland (the) (1)		**0.00**	**0.00**	**0.00**	**0.00**	**0.00**		
Select	Test Lab 2		0.00	0.00	0.00	0.00	0.00	☐	UKRI
	Total		**0.00**	**0.00**	**0.00**	**0.00**	**0.00**		

Please select the partner/organisation in the table(s) above and then update its administrative and financial data below.

| Administrative data | **Financial data** |

Full cost (€) [0.00]   Requested Funding (€) [0.00]

[Save] [Cancel]

Please complete all the financial data and click on « save »

27

In the section dedicated to the scientific abstract, you need to put the *Project Summary* and the *Relevance to the call*

chist-era

| Partnership and tasks | Partners/Organisations files | Identity of the project | Scientific abstracts | **Scientific document** | Submission of the project |

Submit the scientific document

Each project must submit a proposal (i.e. scientific document) using the template available on the CHIST-ERA website: https://www.chistera.eu /sites/www.chistera.eu/files/CHIST-ERA%20Call%202021%20-%20Proposal%20Form.docx
Potential support letters can be added as supplementary annex.

The scientific document must be written in English.

As specified in the call announcement, the proposal document must be written in English

Authorized Format: PDF.   Max. size : 20 Mb.   Maximum number of pages : 100.

Parcourir... Aucun fichier sélectionné

Submit the scientific document

No scientific document submitted for this project.

Upload the **proposal document** in PDF format

Annex to the scientific document

Each project must submit a financial form in Excel format as an annex of the proposal (i.e. scientific document). The template is available on the CHIST-ERA website: https://www.chistera.eu/sites/www.chistera.eu/files/CHIST-ERA%20Call%202021%20-%20Financial%20Template.xlsx
Potential support letters can be added as supplementary annex.

Authorized Formats: BMP, DOCX, GIF, JPEG, JPG, ODP, ODS, ODT, PDF, PNG, PPTX, RTF, XLSX.   Max. size : 20 Mb.

Parcourir... Aucun fichier sélectionné

Submit

Upload the **financial plan** in Excel format
In this section you can also upload the letters of support

IMPORTANT:
Only by clicking on « submit » you can change the proposal status and and get the green sentence in the last tab

29

There is no "submit" button once you finalise your submission. The submission is automatic. In the tab "submission of your project", please check that a green sentence indicating that "The conditions for submission of your proposal are met." is displayed.

If a red or an orange sentence is displayed, please check again all the tabs or your project will be automatic considered by the system as "not submitted".

The closing date for call for proposals is 01/03/2021 until 17:00 (DD/MM/YYYY; Current local time in Paris, France)

Project status :Submitting

Your application will automatically be considered submitted if all the following conditions are met :
* the scientific document has been submitted
* the grant amount requested for the project is non-zero at the closing of the call for proposals

Only information entered on the submission website by the call for proposals closing date will be considered.

An electronic confirmation will be sent to the coordinator on the call for proposals closing date.

Coordinators are asked to lock their projects by the closing date.
The project may be unlocked by the coordinator prior to the closing date if additional changes are necessary.

[Lock proposal]

This tab enables the coordinator to lock and unlock the project proposal. When the proposal is locked, other PIs cannot modify their information.

Checking fields

Please note that the submission platform is unable to check that the information you have entered matches the eligibility criteria laid out in the text of the call for proposals.

Please be aware of the following alerts:
* **In red** : This condition must be fulfilled for your proposition to be complete
* **In orange** : Information about the project or partner that should be filled or corrected

Proposal :
* No scientific document has been uploaded
* The aid requested under the project must be different from 0
* The abstract in English is empty
* No principal research theme has been entered for your project

Administrative and financial document of the project

[Generate]

30

There is no « submit » button once you finalise your submission. The submission is automatic.

➢ In the tab "submission of your project", please check that a green sentence indicating that "The conditions for submission of your proposal are met." is displayed.

➢ If a red or an orange sentence is displayed, please check again all the tabs or your project will be automatic considered by the system as **not submitted**.

A confirmation email is sent to the coordinator at call closure.

Your Contacts

- ❑ **Call ORD information**
  - ✓ Anna Ardizzoni (ANR – France) - chistera@anr.fr
- ❑ **All Call ORD contacts**
  - ✓ https://www.chistera.eu/call-ord-announcement
- ❑ Call ORD newsletter
- ❑ Website
- ❑ Newsletter
- ❑ Twitter
- ❑ LinkedIn

Country	Funding organisation	Contact point
Belgium	F.R.S.-FNRS	international@frs-fnrs.be
Belgium	FWO	eranet@fwo.be
Brazil	CNPq	Dileine.Cunha@cnpq.br
Brazil	CONFAP	Elisa.CONFAP@gmail.com
Czech Republic	TACR	Aneta.Lizancova@tacr.cz
France	ANR	Anna.Ardizzoni@anr.fr
Latvia	LZP	Maija.Bundule@lzp.gov.lv
Lithuania	LMT	Laura.Kostelnickiene@lmt.lt
Luxembourg	FNR	Helena.Burg@fnr.lu
Poland	NCN	Alicja.Dylag@ncn.gov.pl
Romania	UEFISCDI	domnica.cotet@uefiscdi.ro
Slovakia	SAS	Panisova@up.upsav.sk
Switzerland	SNSF	chistera@snf.ch
Turkey	TÜBITAK	Ozlem.GeziciKoc@tubitak.gov.tr
United Kingdom	UKRI	Rachel.Lamb@epsrc.ukri.org

Thank you!